

CORREIA FINANCIAL SERVICES

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SALE OF RESIDENCE WORKSHEET

Address _____

Date of Original purchase ___/___/___ Date moved in ___/___/___

Date moved out ___/___/___ Original Cost \$ _____

Note: 1031 Exchange Yes No ... Any Depreciation taken after 1997 _____

Improvements :

Date _____	What _____	Amt \$ _____
Date _____	What _____	Amt \$ _____
Date _____	What _____	Amt \$ _____
Date _____	What _____	Amt \$ _____
Date _____	What _____	Amt \$ _____
Date _____	What _____	Amt \$ _____
Date _____	What _____	Amt \$ _____
Date _____	What _____	Amt \$ _____

Improvement Total \$ _____ Total Cost _____

Date of Sale _____ Sales Price \$ _____

Costs of sale \$\$ _____ Gain \$ _____

Exclusion @ \$ 250,000/ person x () \$ _____

Or Partial exclusion Why _____ Time _____

Taxable amount \$ _____

HUD 1 --- Purchase Yes No Sale Yes No
(or settlement statement)

Date _____ Signature _____

Signature _____